2014—2015 Current Assets Worksheet

STUDENT INFORMATION

Last Na	me	First Name	M.I.	Student ID #	
			-	ial Aid, our office needs additional information mplete this form and return it to our office as soon	
•	If there are any questions, please call our office at (684) 699-9155.				
•	If any of the follo	wing do not apply t	o you, please mark	"N/A". DO NOT LEAVE BLANK.	
1.	What is your total current balance of cash, savings, and checking accounts as of the day your FAFSA was signed?				
	\$(Student/Spouse	e)	\$(Parents)	_	
2.	Current Net worth of investments:				
	\$(Student/Spouse	e)	\$(Parents)	-	
3.	Current Net worth of business/investment far:				
	\$(Student/Spous	e)	\$(Parents)	-	

Terms:

Net worth means current value minus debt. If net worth is one million or more, enter \$999,999. If net worth is negative, enter 0.

Investments include real estate (do not include the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.

Investments also include qualified educational benefits or education savings account (e.g. Coverdell savings account, 529 college savings plans and the refund value of 529 prepaid tuition plans). For a student who does not report parental information, the accounts owned by the student (and/or the student's spouse) are reported as student investments. For a student who must report parental information, the accounts are reported as parental investments, including all accounts owned by the student and all accounts owned by the parents for any member of the household.

Investments do not include the home you live in, the value of life insurance, retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings and checking accounts already reported.

Business and/or farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business farm debt means only those debts for which the business or farm was used as collateral. Do not include family farm or family business with 100 or fewer full-time equivalent employees.

The Financial Aid Staff may require bank statements, appraisals, and/or other documents to verify this information.

CERTIFICATION AND SIGNATURE

33 3	teet is true and complete to the best of my knowledge. It the loss of financial aid eligibility. I also know that any my financial aid and disbursement.
Print Student Name	Student's Signature / Date
Print Parent Name	Parent Signature / Date